

ARK ROYAL S.A. (1/2019)
Monthly report for December 2018

Current Report № 1/2019

The Management Board of ARK Royal S.A. announces the monthly report for December 2018 to the public.

1. The information on the occurrence of tendencies and events in the Company's market environment which, in the Company's opinion, may have essential effects for its financial condition and financial results in the future.

In December the Company rendered consulting services for affiliated entities and conducted works in order to identify and make contacts with entities interested in the cooperation within export of products and services. The Company also held talks with entities which might become the target of the takeover.

The previous talks did not bring any resolutions and decisions.

The Company did not record any essential occurrences in the market environment in December.

Apart from those mentioned in the Company's market environment no other events occurred which might have essential effects for the Company's financial condition and its financial results.

2. A list of all information published by the Company as a current report in the period covered by the report.

Current and periodic reports published in EBI system in December 2018:

Current report № 22/2018 of 14.12.2018 – A monthly report for November 2018.

Current reports in ESBI system were not published in December 2018:

Company's reports are currently published on the following websites: www.newconnect.pl, www.infostrefa.com and www.arkroyal.eu.

3. Information about the achievement of emission objectives, if such achievement, even partially, took place in the period covered by this report.

In December 2018 no investment was implemented from funds raised from the emission.

4. The investor's calendar including the events which are to take place in the incoming month and which refer to the issuer and are essential from the business point of view, particularly the dates of publication of periodic reports, planned general meetings, opening the subscription, meetings with investors or analysts and an expected date of the publication of an analytical report.

The Company will have published a monthly report for January 2019 by 14 February 2019.

Legal basis: item 16 of Good Practices of Companies Listed on NewConnect.